# मिश्र धात् निगम लिमिटेड

(भारत सरकार का उद्यम) (मिनी रत्न कंपनी) सुपर अलॉय्स प्लॉट



### MISHRA DHATU NIGAM LIMITED

(A. Govt. of India Enterprise)
(MINI RATNA COMPANY)

### SUPERALLOYS PLANT

CIN: U14292TG1973GOI001660

P.O. Kanchanbagh, Hyderabad - 500 058. India

Phone : 040-24184000 (Extn.)

Fax : 040-24340214, 24340280, 24340371

Date: 24.04.2018

Website: www.midhani.com

## निगमित पहचान सं. U14292TG1973GOI001660

डाकघर : कंचनबाग, हैदराबाद - 500 058. भारत

दूरभाष : 040-24184000 (श्रृंखला नं.)

फैक्स : 040-24340214, 24340280, 24340371

वेबसाइट : www.midhani.com

MDN/CS/ COMPLIANCE/2018-19

To,

#### The Manager

Listing Department/CRD
Stock Exchange Mumbai,
1<sup>st</sup> Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001

Scrip Code: BSE: 541195

The Manager

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5 th Floor; Plot No. CII
G Block, Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051

Scrip Code: NSE: MIDHANI

Sub: Submission of Share Holding Pattern under Regulation 31 of Securities and Exchange Board of India (LODR) Regulations 2015 for the quarter ending 31<sup>st</sup> March, 2018

Dear Sir,

 We submit herewith Share Holding Pattern under Regulation 31 of SEBI (LODR) Regulations, 2015 for the quarter ending 31<sup>st</sup> March, 2018.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours Faithfully,

For Mishra Dhatu Nigam Limited

Paul Antony

Company Secretary & Compliance Officer

Encl:a/a

General information about company	
Scrip code	541195
NSE Symbol	MIDHANI
MSEI Symbol	
ISIN	INE099Z01011
Name of the company	Mishra Dhatu Nigam Limited
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-03-2018
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)

	Declaration								
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public				
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No				
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No				
3	Whether the Listed Entity has issued any Warrants?	No	No	No	No				
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No				
5	Whether the Listed Entity has any shares in locked-in?	Yes	Yes	No	No				
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No						
7	Whether company has equity shares with differential voting rights?	No	No	No	No				

		Tak	ole I - Sum	ımary	Statement	holding o	of specified so	ecurities			
	Category	N Of	No. of	No. Of Partly paid- up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos.	Shareholding as a % of total no. of shares	Number of V		Rights held in	each class
Category (I)	of shareholder	Nos. Of shareholders	fully paid up equity shares held (IV)			shares held (VII) = (IV)+(V)+ (VI)	(calculated as per SCRR,	No of Voting	g (XIV)	Rights	Total as a % of (A+B+C)
``	(II)	(III)					1957) (VIII) As a % of (A+B+C2)	Class eg:	Class eg:y	Total	
(A)	Promoter & Promoter Group	7	138631600			138631600	74	138631600		138631600	74
(B)	Public	38194	48708400			48708400	26	48708400		48708400	26
(C)	Non Promoter- Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	38201	187340000			187340000	100	187340000		187340000	100

		Tabl	e I - Summ	ary Stateme	nt holding of spe	cified secu	rities			
Category	Category of shareholder (II)	tegory Shares Underlying Outstanding convertible convertible war	No. of Shares Underlying	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in
(I)			Outstanding Warrants (Xi)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	dematerialized form (XIV)
(A)	Promoter & Promoter Group				74	138631600	100			138631594
(B)	Public				26					48708400
(C)	Non Promoter- Non Public									
(C1)	Shares underlying DRs									
(C2)	Shares held by Employee Trusts									
	Total				100	138631600	74			187339994

	Table II - Sta	itement sho	owing sha	rehold	ing patter	n of the P	romoter an	d Promoto	er Gro	oup	
				No. Of	No. Of		Shareholding as a % of total no. of	Number of V		ights held in (X)	each
Sr.	Category & Name of the	Nos. Of shareholders	No. of fully paid up equity	Partly paid- up	shares underlying Depository	Total nos. shares held (VII) =	shares (calculated as per	No of Voting	(XIV)	Rights	Total as a %
	Shareholders (I)	(III)	shares held (IV)	equity shares held (V)	Receipts (VI)	(IV)+(V)+ (VI)	SCRR, 1957) (VIII) As a % of (A+B+C2)	Class eg: X	Class eg:y	Total	of Total Voting rights
A	Table II - Statemen	t showing shar	eholding patt	ern of th	e Promoter a	nd Promoter	Group				
(1)	Indian										
(a)	Individuals/Hindu undivided Family	6	6			6	0	6		6	0
(b)	Central Government/ State Government(s)	1	138631594			138631594	74	138631594		138631594	74
Sub-Total (A)(1)		7	138631600			138631600	74	138631600		138631600	74
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)		7	138631600			138631600	74	138631600		138631600	74
В	Table III - Stateme	nt showing sha	reholding pat	tern of t	he Public sha	reholder			ı		
(1)	Institutions										
(a)	Mutual Funds	2	10117815			10117815	5.4	10117815		10117815	5.4
(f)	Financial Institutions/ Banks	6	24771445			24771445	13.22	24771445		24771445	13.22
Sub-Total (B)(1)		8	34889260			34889260	18.62	34889260		34889260	18.62
(3)	Non-institutions										
(a(i))	Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	36143	9532646			9532646	5.09	9532646		9532646	5.09
(a(ii))	Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	3	638654			638654	0.34	638654		638654	0.34
(b)	NBFCs registered with RBI	1	1200000			1200000	0.64	1200000		1200000	0.64
(e)	Any Other (specify)	2039	2447840			2447840	1.31	2447840		2447840	1.31
Sub-Total (B)(3)		38186	13819140			13819140	7.38	13819140		13819140	7.38
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)		38194	48708400			48708400	26	48708400		48708400	26
С	Table IV - Stateme	nt showing sha	reholding pat	tern of t	he Non Prom	oter- Non Pu	blic shareholder	r			

Total ( A+B+C2)	38201	187340000		187340000	100	187340000	187340000	100
Total (A+B+C)	38201	187340000		187340000	100	187340000	187340000	100

	Underlying Outstanding convertible convertibes	No. of Shares Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shares Underlying Outstanding	Shareholding, as a % assuming full conversion of convertible securities ( as a	Number of I in shares (X		pled othe	nber of Shares ged or rwise umbered (XIII)	Number of equity shares	
Sr.			d percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	held in dematerialized form (XIV)		
A	Table II - Sta	tement showin	g shareholding	pattern of the Promo	ter and Promo	oter Grou	ıp			
(1)	Indian									
(a)				0	6	100			0	
(b)				74	138631594	100			138631594	
Sub-Total (A)(1)				74	138631600	100			138631594	
(2)	Foreign									
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)				74	138631600	100			138631594	
В	Table III - Sta	able III - Statement showing shareholding pattern of the Public shareholder								
(1)	Institutions									
(a)				5.4					10117815	
(f)				13.22					24771445	
Sub-Total (B)(1)				18.62					34889260	
(3)	Non-institution	ons								
(a(i))				5.09					9532646	
(a(ii))				0.34					638654	
(b)				0.64					1200000	
(e)				1.31					2447840	
Sub-Total (B)(3)				7.38					13819140	
Total Public Shareholding (B)=(B)(1)+ (B)(2)+(B) (3)				26					48708400	
C	Table IV - Sta	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder								
Total ( A+B+C2)				100	138631600	74			187339994	
Total (A+B+C)				100	138631600	74			187339994	

Text Block								
Textual Information()	6 shares of MIDHANI were held by the Nominees of President of India on behalf of the President of India, these shares were not dematerialized as the same was proposed to be transferred back to the President of India post listing of MIDHANI. The following disclosure was made in the DRHP, RHP and Prospectus of MIDHANI: 187,339,994 Equity Shares held by the Promoter of the Company has been dematerialised. However, 6 Equity Shares held by six nominees of the Promoter are in physical form and would be transferred to the Promoter of the Company post listing of Equity Shares and subsequently dematerialised. Accordingly, the 6 Equity Shares will be transferred back to the President of India and will subsequently be dematerialized.							

		Individua	ls/Hindu undivi	ded Family		
Searial No.	1	2	3	4	5	6
Name of the Shareholders (I)	Dinesh Kumar Likhi	Sadhna Khanna	Apurva Chandra	Ashok Kumar Gupta	Sanjay Garg	Ashwini Kumar
PAN (II)	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z	ZZZZZ9999Z
No. of fully paid up equity shares held (IV)	1	1	1	1	1	1
No. Of Partly paid- up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1	1	1	1	1	1
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0	0	0	0	0
Number of Voting	Rights held in each of	class of securities (D	X)			
Class eg:X	1	1	1	1	1	1
Class eg:y						
Total	1	1	1	1	1	1
Total as a % of Total Voting rights	0	0	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0	0	0	0	0	0
Number of Locked	in shares (XII)					
No. (a)	1	1	1	1	1	1
As a % of total Shares held (b)	100	100	100	100	100	100
Number of Shares	pledged or otherwise	e encumbered (XIII)				
No. (a)						

As a % of total Shares held (b)								
Number of equity shares held in dematerialized form (XIV)	0	0	0	0	0	0		
Reason for not pro-	Reason for not providing PAN							
Reason for not providing PAN	Textual Information(1)	Textual Information(2)	Textual Information(3)	Textual Information(4)	Textual Information(5)	Textual Information(6)		
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group		

	Individuals/Hindu undivided Family
Searial No.	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of fully paid up equity shares held (IV)	6
No. Of Partly paid- up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	6
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0
Number of Voting	Rights held in each class of securities (IX)
Class eg:X	6
Class eg:y	
Total	6
Total as a % of Total Voting rights	0
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2)	0
Number of Locked	
No. (a)	6
As a % of total Shares held (b)	100
Number of Shares	pledged or otherwise encumbered (XIII)
No. (a)	

As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	0
Reason for not prov	viding PAN
Reason for not providing PAN	
Shareholder type	

Text Block			
Textual Information(1)	Holding Share on Behlaf of Govt		
Textual Information(2) Holding Share on Behlaf of Govt			
Textual Information(3) Holding Share on Behlaf of Govt			
Textual Information(4) Holding Share on Behlaf of Govt			
Textual Information(5) Holding Share on Behlaf of Govt			
Textual Information(6)	Holding Share on Behlaf of Govt		

	Central Government/ State Government(s)					
Searial No.	1					
Name of the Shareholders (I)	President of India	Click here to go back				
PAN (II)	ZZZZZ9999Z	Total				
No. of fully paid up equity shares held (IV)	138631594	138631594				
No. Of Partly paid- up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	138631594	138631594				
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	74	74				
Number of Voting	Rights held in each class of securities (IX)					
Class eg: X	138631594	138631594				
Class eg:y						
Total	138631594	138631594				
Total as a % of Total Voting rights	74	74				
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and warrants (X)						
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	74	74				
Number of Locked	Number of Locked in shares (XII)					
No. (a)	138631594	138631594				
As a % of total Shares held (b)	100	100				
Number of Shares	pledged or otherwise encumbered (XIII)					
No. (a)						

As a % of total Shares held (b)		
Number of equity shares held in dematerialized form (XIV)	138631594	138631594
Reason for not pro-	viding PAN	
Reason for not providing PAN	Textual Information(1)	
Shareholder type	Promoter	

Text Block			
	Textual Information(1)	President of India is exempt from providing PAN Card Number	

	Mutual Funds					
Searial No.	1	2				
Name of the Shareholders (I)			Click here to go back			
PAN (II)	AAATH1809A	AAATL5351M	Total			
No. of fully paid up equity shares held (IV)	5471059	4646756	10117815			
No. Of Partly paid- up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	5471059	4646756	10117815			
Shareholding as a % of total no. of		2.48	5.4			
Number of Voting	Rights held in each class of securities (IX)		·			
Class eg: X	5471059	4646756	10117815			
Class eg:y						
Total	5471059	4646756	10117815			
Total as a % of Total Voting rights	2.92	2.48	5.4			
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	2.92	2.48	5.4			
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in	5471059	4646756	10117815			

dematerialized form (XIV)						
Reason for not providing PAN						
Reason for not providing PAN						

	Financial Institutions/ Banks					
Searial No.	1	2	3			
Name of the Shareholders (I)	GENERAL INSURANCE CORPORATION OF INDIA	LIFE INSURANCE CORPORATION OF INDIA	THE NEW INDIA ASSURANCE COMPANY LIMITED	Click here to go back		
PAN (II)	AAACG0615N	AAACL0582H	AAACN4165C	Total		
No. of fully paid up equity shares held (IV)		16350564	2424313	21684105		
No. Of Partly paid- up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	2909228	16350564	2424313	21684105		
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	1.55	8.73	1.29	11.57		
Number of Voting	Rights held in each class of securitie	s (IX)				
Class eg: X	2909228	16350564	2424313	21684105		
Class eg:y						
Total	2909228	16350564	2424313	21684105		
Total as a % of Total Voting rights	1.55	8.73	1.29	11.57		
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	1.55	8.73	1.29	11.57		
Number of Locked in shares (XII)						
No. (a)						
As a % of total Shares held (b)						
Number of equity shares held in	2909228	16350564	2424313	21684105		

dematerialized form (XIV)						
Reason for not providing PAN						
Reason for not providing PAN						

Any Other (specify)						
Searial No.	1	2	3	4		
Category	Clearing Members	Bodies Corporate	Non-Resident Indian (NRI)	HUF		
Category / More than 1 percentage	Category	Category	Category	Category		
Name of the Shareholders (I)					Click here to go back	
PAN (II)					Total	
No. of the Shareholders (I)	187	186	333	1333	2039	
No. of fully paid up equity shares held (IV)	946452	963841	217023	320524	2447840	
No. Of Partly paid- up equity shares held (V)						
No. Of shares underlying Depository Receipts (VI)						
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	946452	963841	217023	320524	2447840	
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.51	0.51	0.12	0.17	1.31	
Number of Voting	Rights held in each class	s of securities (IX)				
Class eg: X	946452	963841	217023	320524	2447840	
Class eg:y						
Total	946452	963841	217023	320524	2447840	
Total as a % of Total Voting rights	0.51	0.51	0.12	0.17	1.31	
No. Of Shares Underlying Outstanding convertible securities (X)						
No. of Shares Underlying Outstanding Warrants (Xi)						
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)						
Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.51	0.51	0.12	0.17	1.31	
Number of Locked	in shares (XII)					
No. (a)						

As a % of total Shares held (b)						
Number of equity shares held in dematerialized form (XIV)	946452	963841	217023	320524	2447840	
Reason for not prov	Reason for not providing PAN					
Reason for not providing PAN						

