

मिश्र धातु निगम लिमिटेड

(भारत सरकार का उद्यम)

(मिनी रत्न कंपनी)

सुपर अलॉय्स प्लांट

निगमित पहचान सं. U14292TG1973GOI001660

डाकघर : कंचनबाग, हैदराबाद - 500 058. भारत

दूरभाष : 040-24184000 (श्रृंखला नं.)

फैक्स : 040-24340214, 24340280, 24340371

वेबसाइट : www.midhani.com



AN ISO 9001:2008 COMPANY

MISHRA DHATU NIGAM LIMITED

(A. Govt. of India Enterprise)

(MINI RATNA COMPANY)

SUPERALLOYS PLANT

CIN: U14292TG1973GOI001660

P.O. Kanchanbagh, Hyderabad - 500 058. India

Phone : 040-24184000 (Extn.)

Fax : 040-24340214, 24340280, 24340371

Website : www.midhani.com

MDN/CS/ COMPLIANCE/2018-19

Date: 19.07.2018

To,

The Manager

Listing Department/CRD
Stock Exchange Mumbai,
1st Floor, New Trading Ring,
Rotunda Building
P.J. Towers, Dalal Street, Fort,
Mumbai- 400001

Scrip Code: BSE: 541195

The Manager

Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5 th Floor; Plot No. CII
G Block, Bandra Kurla Complex,
Bandra (East)
Mumbai - 400051

Scrip Code: NSE: MIDHANI

Sub: Submission of Share Holding Pattern under Regulation 31 of Securities and Exchange Board of India (LODR) Regulations 2015 for the quarter ending 30th June, 2018

Dear Sir,

1. We submit herewith Share Holding Pattern under Regulation 31 of SEBI (LODR) Regulations, 2015 for the quarter ending 30th June, 2018.
2. This is for your information and records please.

Thanking You,

Yours Faithfully,
For Mishra Dhatu Nigam Limited

Paul Antony
Company Secretary & Compliance Officer

Encl:a/a

General information about company

| | |
|--|----------------------------|
| Scrip code | 541195 |
| NSE Symbol | MIDHANI |
| MSEI Symbol | |
| ISIN | INE099Z01011 |
| Name of the company | Mishra Dhatu Nigam Limited |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 30-06-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |

| | | | | | |
|---|--|----|----|----|----|
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
|---|--|----|----|----|----|

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|-------|------------------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | Class eg: X | Class eg:y | Total | | |
| (A) | Promoter & Promoter Group | 1 | 138631600 | | | 138631600 | 74 | 138631600 | | 138631600 | 74 |
| (B) | Public | 33954 | 48708400 | | | 48708400 | 26 | 48708400 | | 48708400 | 26 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 33955 | 187340000 | | | 187340000 | 100 | 187340000 | | 187340000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 74 | 138631600 | 100 | | | 138631594 |
| (B) | Public | | | | 26 | | | | | 48708390 |
| (C) | Non Promoter-Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 138631600 | 74 | | | 187339984 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|--|----------------------------|--|--|---|--|---|---|------------|-----------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (b) | Central Government/ State Government(s) | 1 | 138631600 | | | 138631600 | 74 | 138631600 | | 138631600 | 74 |
| Sub-Total (A)(1) | | 1 | 138631600 | | | 138631600 | 74 | 138631600 | | 138631600 | 74 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 1 | 138631600 | | | 138631600 | 74 | 138631600 | | 138631600 | 74 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (a) | Mutual Funds | 3 | 15370480 | | | 15370480 | 8.2 | 15370480 | | 15370480 | 8.2 |
| (e) | Foreign Portfolio Investors | 1 | 26220 | | | 26220 | 0.01 | 26220 | | 26220 | 0.01 |
| (f) | Financial Institutions/ Banks | 6 | 20654658 | | | 20654658 | 11.03 | 20654658 | | 20654658 | 11.03 |
| Sub-Total (B)(1) | | 10 | 36051358 | | | 36051358 | 19.24 | 36051358 | | 36051358 | 19.24 |
| (3) | Non-institutions | | | | | | | | | | |

| | | | | | | | | | | | |
|---|---|-------|-----------|--|--|-----------|------|-----------|--|-----------|------|
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 32327 | 8171844 | | | 8171844 | 4.36 | 8171844 | | 8171844 | 4.36 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 12 | 1099619 | | | 1099619 | 0.59 | 1099619 | | 1099619 | 0.59 |
| (e) | Any Other (specify) | 1605 | 3385579 | | | 3385579 | 1.81 | 3385579 | | 3385579 | 1.81 |
| Sub-Total (B)(3) | | 33944 | 12657042 | | | 12657042 | 6.76 | 12657042 | | 12657042 | 6.76 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 33954 | 48708400 | | | 48708400 | 26 | 48708400 | | 48708400 | 26 |
| C | | | | | | | | | | | |
| Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | |
| Total (A+B+C2) | | 33955 | 187340000 | | | 187340000 | 100 | 187340000 | | 187340000 | 100 |
| Total (A+B+C) | | 33955 | 187340000 | | | 187340000 | 100 | 187340000 | | 187340000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-----|---|--|--|---|----------------------------------|-----------------------------|---|---------------------------------|---|
| | | | | | No. (a) | As a % of total Shares held | No. (a) | As a % of total Shares held (b) | |

| | | | | percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | (b) | | | |
|---|--|--|--|--|-----------|-----|--|--|-----------|
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (b) | | | | 74 | 138631600 | 100 | | | 138631594 |
| Sub-Total (A)(1) | | | | 74 | 138631600 | 100 | | | 138631594 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | 74 | 138631600 | 100 | | | 138631594 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (a) | | | | 8.2 | | | | | 15370480 |
| (e) | | | | 0.01 | | | | | 26220 |
| (f) | | | | 11.03 | | | | | 20654658 |
| Sub-Total (B)(1) | | | | 19.24 | | | | | 36051358 |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 4.36 | | | | | 8171834 |
| (a(ii)) | | | | 0.59 | | | | | 1099619 |
| (e) | | | | 1.81 | | | | | 3385579 |
| Sub-Total (B)(3) | | | | 6.76 | | | | | 12657032 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 26 | | | | | 48708390 |

| | | | | | | | | |
|--|---|--|--|-----|-----------|----|------------------------|-----------|
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | |
| Total (A+B+C2) | | | | 100 | 138631600 | 74 | | 187339984 |
| Total (A+B+C) | | | | 100 | 138631600 | 74 | | 187339984 |
| Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage | | | | | | | Textual Information(1) | |

| | |
|-----------------------|--|
| Text Block | |
| Textual Information() | 6 Shares held by nominees of President of India were transfered back and is in the process of dematerialization. |

| Central Government/ State Government(s) | | |
|---|--------------------|---------------------------------------|
| Serial No. | 1 | |
| Name of the Shareholders (I) | President of India | Click here to go back |
| PAN (II) | ZZZZZ9999Z | Total |
| No. of fully paid up equity shares held (IV) | 138631600 | 138631600 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 138631600 | 138631600 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 74 | 74 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 138631600 | 138631600 |
| Class eg:y | | |
| Total | 138631600 | 138631600 |
| Total as a % of Total Voting rights | 74 | 74 |

| | | |
|--|------------------------|-----------|
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and warrants (X) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 74 | 74 |
| Number of Locked in shares (XII) | | |
| No. (a) | 138631600 | 138631600 |
| As a % of total Shares held (b) | 100 | 100 |
| Number of Shares pledged or otherwise encumbered (XIII) | | |
| No. (a) | | |
| As a % of total Shares held (b) | | |
| Number of equity shares held in dematerialized form (XIV) | 138631594 | 138631594 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | Textual Information(1) | |
| Shareholder type | | |

Text Block

| | |
|------------------------|--|
| Textual Information(1) | President of India is exempt from providing PAN Card No. |
|------------------------|--|

Mutual Funds

| | | | |
|------------------------------|--------------|------------------|---------------------------------------|
| Serial No. | 1 | 2 | |
| Name of the Shareholders (I) | HDFC TRUSTEE | RELIANCE CAPITAL | Click here to go back |

| | | | |
|--|---|---|----------|
| | COMPANY LTD. A/C HDFC HYBRID DEBT FUND | TRUSTEE CO. LTD. - A/C RELIANCE TAX SAVER (ELSS) FUND | |
| PAN (II) | AAATH1809A | AAATR0090B | Total |
| No. of fully paid up equity shares held (IV) | 8905673 | 4590000 | 13495673 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 8905673 | 4590000 | 13495673 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.75 | 2.45 | 7.2 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 8905673 | 4590000 | 13495673 |
| Class eg:y | | | |
| Total | 8905673 | 4590000 | 13495673 |
| Total as a % of Total Voting rights | 4.75 | 2.45 | 7.2 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 4.75 | 2.45 | 7.2 |

| Number of Locked in shares (XII) | | | |
|---|---------|---------|----------|
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 8905673 | 4590000 | 13495673 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |

| Financial Institutions/ Banks | | | | |
|---|--|-------------------------------------|---|-----------------------|
| Serial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | GENERAL INSURANCE CORPORATION OF INDIA | LIFE INSURANCE CORPORATION OF INDIA | THE NEW INDIA ASSURANCE COMPANY LIMITED | Click here to go back |
| PAN (II) | AAACG0615N | AAACL0582H | AAACN4165C | Total |
| No. of fully paid up equity shares held (IV) | 2742588 | 14470218 | 2424313 | 19637119 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+(V)+ (VI) | 2742588 | 14470218 | 2424313 | 19637119 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.46 | 7.72 | 1.29 | 10.48 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 2742588 | 14470218 | 2424313 | 19637119 |

| | | | | |
|--|---------|----------|---------|----------|
| Class eg:y | | | | |
| Total | 2742588 | 14470218 | 2424313 | 19637119 |
| Total as a % of Total Voting rights | 1.46 | 7.72 | 1.29 | 10.48 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.46 | 7.72 | 1.29 | 10.48 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 2742588 | 14470218 | 2424313 | 19637119 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | | | | | |
|---|------------------|------------------|---------------------------|----------|----------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | |
| Category | Clearing Members | Bodies Corporate | Non-Resident Indian (NRI) | HUF | Trusts | |
| Category / More than 1 percentage | Category | Category | Category | Category | Category | |
| Name of the Shareholders (I) | | | | | | Click here to go back |
| PAN (II) | | | | | | Total |
| No. of the Shareholders (I) | 96 | 312 | 374 | 822 | 1 | 1605 |
| No. of fully paid up equity shares held (IV) | 563586 | 2208761 | 364248 | 244784 | 4200 | 3385579 |
| No. Of Partly paid-up equity shares held (V) | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 563586 | 2208761 | 364248 | 244784 | 4200 | 3385579 |
| Shareholding as a % of total | 0.3 | 1.18 | 0.19 | 0.13 | 0 | 1.8 |

| | | | | | | |
|---|--------|---------|--------|--------|------|---------|
| no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | | | | | | |
| Number of Voting Rights held in each class of securities (IX) | | | | | | |
| Class eg: X | 563586 | 2208761 | 364248 | 244784 | 4200 | 3385579 |
| Class eg:y | | | | | | |
| Total | 563586 | 2208761 | 364248 | 244784 | 4200 | 3385579 |
| Total as a % of Total Voting rights | 0.3 | 1.18 | 0.19 | 0.13 | 0 | 1.8 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage | 0.3 | 1.18 | 0.19 | 0.13 | 0 | 1.8 |

| | | | | | | |
|--|--------|---------|--------|--------|------|---------|
| of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | | | | | | |
| Number of Locked in shares (XII) | | | | | | |
| No. (a) | | | | | | |
| As a % of total Shares held (b) | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 563586 | 2208761 | 364248 | 244784 | 4200 | 3385579 |
| Reason for not providing PAN | | | | | | |
| Reason for not providing PAN | | | | | | |