

मिश्र धातु निगम लिमिटेड

(भारत सरकार का उद्यम)

(मिनी रत्न कंपनी)

सुपर अलॉय्स प्लांट

निगमित पहचान सं. U14292TG1973GOI001660

डाकघर : कंचनबाग, हैदराबाद - 500 058. भारत

दूरभाष : 040-24184000 (श्रृंखला नं.)

फैक्स : 040-24340214, 24340280, 24340371

वेबसाइट : www.midhani.com



AN ISO 9001:2008 COMPANY

MISHRA DHATU NIGAM LIMITED

(A. Govt. of India Enterprise)

(MINI RATNA COMPANY)

SUPERALLOYS PLANT

CIN: U14292TG1973GOI001660

P.O. Kanchanbagh, Hyderabad - 500 058. India

Phone : 040-24184000 (Extn.)

Fax : 040-24340214, 24340280, 24340371

Website : www.midhani.com

MDN/CS/ COMPLIANCE/19-20

Date: 08.08.2019

To,

The Manager

Listing Department/CRD

Stock Exchange Mumbai,

1st Floor, New Trading Ring,

Rotunda Building, P.J. Towers, Dalal Street,

Fort, Mumbai- 400001

Scrip Code: BSE: 541195

The Manager

Listing Department

National Stock Exchange of India Limited,

Exchange Plaza, 5 th Floor; Plot No. CII

G Block, Bandra Kurla Complex, Bandra (East),

Mumbai - 400051

Scrip Code: NSE: MIDHANI

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.

Dear Sir,

1. Pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we would like to inform you that a Joint Venture Agreement was signed on 07.08.2019 with National Aluminium Company Ltd (NALCO) to incorporate a Joint Venture Company (JVC) for Setting up of High End Aluminium Alloys Plant for manufacturing of Plates, Sheets etc.
2. Details required to be disclosed as per SEBI Circular no CIR/CFD/CMD/4/2015 dated 9th September, 2015 is enclosed as **Annexure-I**.
3. The above information is submitted in terms of Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015.
4. This is for information of the exchange and the members.

Thanking You,

Yours Faithfully,

For Mishra Dhatu Nigam Limited



Paul Antony

Company Secretary & Compliance Officer

ANNEXURE-I

Details as per the Securities and Exchange Board of India circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015

1.	Name(s) of parties with whom the agreement is entered	National Aluminium Company Ltd. (NALCO)
2.	Purpose of entering into the Agreement	Setting up of High End Aluminium Alloys Plant for manufacturing of Plates, Sheets, etc. in JV mode
3.	Shareholding, if any, in the entity with whom the agreement is executed	NIL
4.	Significant terms of the Agreement (in brief) -	
	Right to appoint Directors	<ul style="list-style-type: none">• The Board of the JVC shall have a maximum of twelve (12) Board members including the Chairman of the Board. MIDHANI and NALCO shall nominate minimum two Directors each to the Board.
	First right to share subscription in case of issuance of shares	<ul style="list-style-type: none">• MIDHANI and NALCO shall initially subscribe for shares in the JVC in equal proportion.• JVC may agree to induct a Technology Partner/Technology Associate/Technology Provider with shareholding up to a maximum of 10% of the total paid up equity in the JVC during incorporation or else may dilute up to 10% of the total paid up Equity (in equal proportion) to them.
	Right to restrict any change in capital structure etc.	<ul style="list-style-type: none">• To be decided mutually by NALCO and MIDHANI.
	Other	NIL

5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	Yes. Both the Companies are Government of India CPSEs under administrative control of Government of India.
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	The transaction would not fall within related party transaction. However, in case such situation arises, it will be done on arm's length basis.
7.	In case of issuance of shares to the parties details of issue price, Class of shares issued	Equity shares of Rs. 10/- each shall be issued to the parties at par.
8.	Any other disclosures related to such agreements viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NIL
9.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the agreement; c) date of execution of the agreement; d) details of amendment and impact thereof or reasons of termination and impact thereof.	Not Applicable
