



MDN/CS/COMPLIANCE/2021

Dt.07.04.2021

To,

**BSE Limited,**  
P.J. Towers, 25<sup>th</sup> Floor,  
Dalal Street,  
**Mumbai- 400001**

**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1  
G Block, Bandra Kurla Complex, Bandra (East)  
**Mumbai - 400051**

**Scrip Code: 541195**

**Trading Symbol: MIDHANI**

**Sub: Format for Disclosures under Regulation 30(1) & (2) and 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

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Dear Sir/Madam,

1. Please find herewith the Format of Disclosures under Regulation 30(1) & (2) and 31(4) of SEBI (substantial Acquisition of Shares and Takeovers) Regulation, 2011 submitted by Administrative Ministry of MIDHANI.
2. This is for your information and records please.

Thanking You,



Yours faithfully,

For Mishra Dhatu Nigam Limited

Paul Antony

Company Secretary & Compliance Officer

**मिश्र धातु निगम लिमिटेड**

**MISHRA DHATU NIGAM LIMITED**

(भारत सरकार का उद्यम)

(A Govt. of India Enterprise)

पंजीकृत कार्यालय: पी.ओ. कंचनबाग, हैदराबाद, तेलंगाना -500058

Registered Office: P.O. Kanchanbagh, Hyderabad, Telangana-500058

फोन Telephone: 040-24184000, फैक्स Fax: 040-24340039

निगमित पहचान सं. CIN: L14292TG1973GOI001660

वेबसाइट Website: www.midhani-india.in

मिसिल संख्या:- 9(10)/2017/MDN/D(NS)  
भारत सरकार/Government of India  
रक्षा मंत्रालय/Ministry of Defence  
रक्षा उत्पादन विभाग /Department of Defence Production  
डी(एन एस)/D(NS)

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कमरा सं:- 205, बी विंग, सेना भवन  
नई दिल्ली, दिनांक:- 01<sup>st</sup> April, 2021

To,

BSE Limited  
Floor-25, Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
Scrip Code: 541195

National Stock Exchange of  
India Limited  
Exchange Plaza,  
Plot No. C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai – 400 051  
Symbol: MIDHANI

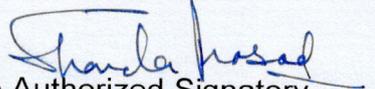
**Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir / Madam,

Pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that the President of India acting through Ministry of Defence hold 13,86,31,600 equity shares of Mishra Dhatu Nigam Limited as on 31<sup>st</sup> March, 2021 and has not made any encumbrance on the shares, directly or indirectly, during the financial year ended 31<sup>st</sup> March, 2021.

This is for your information and record.

Thanking You,

  
Signature of the Authorized Signatory

शारदा प्रसाद / SHARDA PRASAD  
निदेशक / Director  
रक्षा मंत्रालय / Ministry of Defence  
रक्षा उत्पादन विभाग / Deptt. of Defence Production  
सेना भवन, नई दिल्ली / Sena Bhawan, New Delhi

CC:

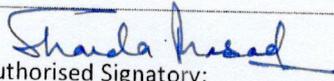
अध्यक्ष एवं प्रबंध निदेशक  
मिश्र धातु निगम लिमिटेड  
हैदराबाद

**ANNEXURE - 1**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Mishra Dhatu Nigam Limited		
2.	Name(s) of the stock exchange(s) where the shares of the TC are listed	a) BSE Limited b) National Stock Exchange of India Limited		
3.	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India acting through Ministry of Defence.		
4.	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31 <sup>st</sup> of the 2020, holding of:			
	a) Shares	13,86,31,600	74	74
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	<b>Total</b>	<b>13,86,31,600</b>	<b>74</b>	<b>74</b>

Signature of the Authorised Signatory:



Place: New Delhi शारदा प्रसाद / SHARDA PRASAD  
निदेशक / Director

Date: 01/04/2021 रक्षा मंत्रालय / Ministry of Defence  
रक्षा उत्पादन विभाग / Dept. of Defence Production  
सेना भवन, नई दिल्ली / Sena Bhavan, New Delhi

**Note:**

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

\*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.